

HEARING DATE AND TIME: February 9, 2011 at 9:45 a.m. (Eastern Time)

OBJECTION DEADLINE: February 2, 2011 at 4:00 p.m. (Eastern Time)

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Counsel for Wells Fargo Bank
Northwest, N.A., as Agent to the TPC Lenders

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
GENERAL MOTORS CORP., <i>et al.</i> ,	: Case No. 09-50026 (REG)
	:
Debtors.	: (Jointly Administered)
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**NOTICE OF HEARING ON MOTION OF THE TPC LENDERS
FOR AN ENTRY OF AN ORDER (I) INITIATING VALUATION PROCEEDINGS
IN ACCORDANCE WITH THE SALE ORDER, AND (II) ESTABLISHING
A SCHEDULE WITH RESPECT TO THE VALUATION PROCEEDINGS**

PLEASE TAKE NOTICE that, upon the annexed Motion of Wells Fargo Bank
Northwest, N.A., as Agent to the TPC Lenders, for entry of an Order (I) Initiating Valuation
Proceedings in Accordance With the Sale Order, and (II) Establishing a Schedule With Respect
to the Valuation Proceedings, dated January 14, 2011 (the "Motion"), a hearing will be held
before the Honorable Robert E. Gerber, United States Bankruptcy Judge, United States

Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **February 9, 2011 at 9:45 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the Motion must be made in writing, with a hard copy to chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and be filed with the Court and served in accordance with the Fifth Amended Order Pursuant To 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures in these cases [Docket No. 8360] so as to be actually received not later than **February 2, 2011 at 4:00 p.m. (prevailing Eastern Time)**. Only those objections or responses that have been timely filed and served may be considered by the Court at the hearing.

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PLEASE TAKE FURTHER NOTICE that, if no responses are timely filed and served with respect to the Motion, the relief requested in the Motion may be granted without a hearing.

Dated: New York, New York
January 14, 2011

/s/ Steven M. Bierman
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